

Перспективное развитие лесопереработки сибирского округа: взаимодействие Китая и России

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Perspective development of wood processing of the Siberian Federal District: interaction of China and Russia

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At present, it is impossible to imagine the activities of any branch of the national economy without the use of forest products. Forest products are used in construction, machine building, transport, car building, extractive industries, etc., and the need for wood-based construction materials is increasing from year to year. The Russian timber industry sector is highly fragmented and is represented by a large number of large logging and wood processing enterprises, as well as by many small enterprises. The research provides an overview of the current state of the timber industry in Russia, describes its characteristics, identifies the development problems associated with the export of timber products, examines the state of Russia in the world market of forest materials, analyzes the features and prospects for the development of partnership relations with China. The features of foreign economic activity in the market of sawn timber are revealed. Various approaches to solving the problems of the timber industry complex are considered. The recommendations on the development of Russian-Chinese trade in forest products have been developed.

Keywords: logging; forest product; marginality; export; import; production with high value added; production diversification; development strategy.

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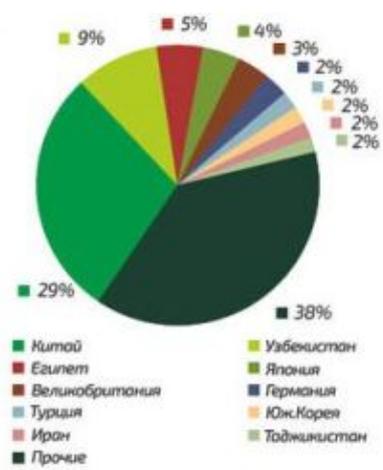
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— Shengyuan Import and Export Trading Company (Huaqiang) , Yunchou Economic Trading Company , Jintai Trading Company, Ltd , Longjiang Shanglian Import-Export Co., Ltd

2016 . 2020 .

20 %

2014 .

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2) (32,6 %) ;

60 % .

3) (14,8 %) .

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2009 .

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Природные ресурсы 71%

Доступ к технологиям 43%

Инфраструктура 43%

Объем внутреннего рынка 29%

Регуляторная и налоговая среда 0%

Стоимость трудовых ресурсов 0%

0% 20% 40% 60% 80%

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— LuLi Group —

MDF,

— Guangdong Weihua Corporation —

— Consmos — OSB

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— Guangzhou Weizheng Timber —

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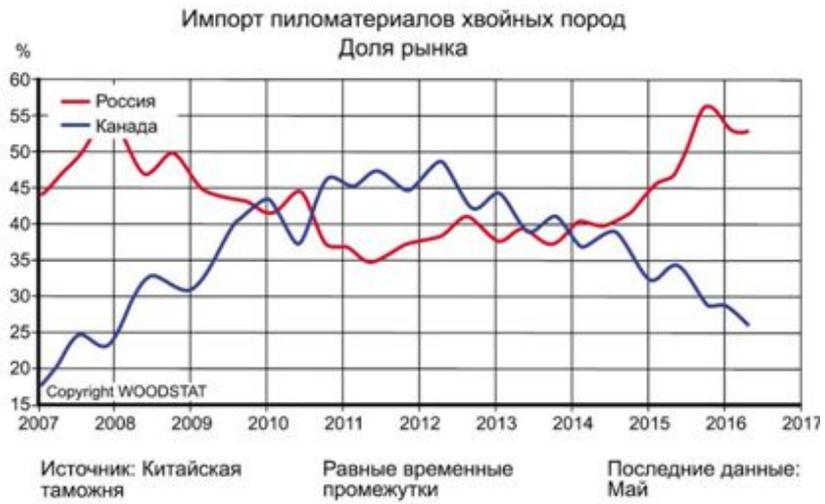
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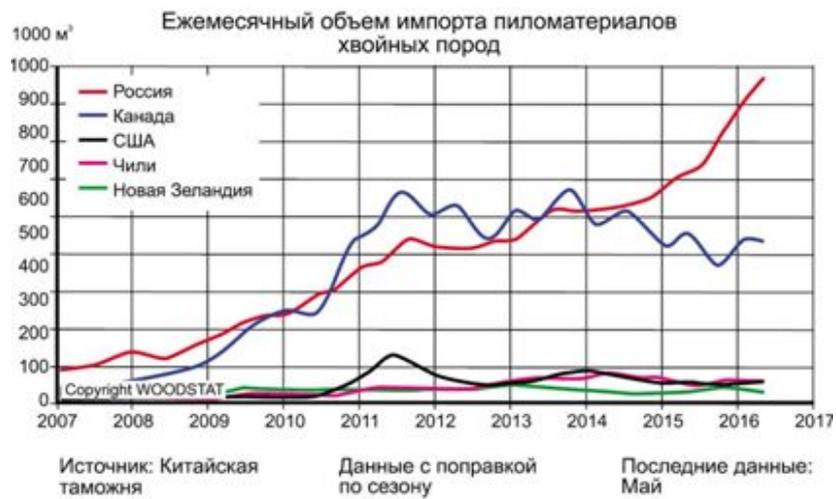
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2013 . 30-40 %

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2) AVIC Forestry 2017 .

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4) « CAMC Engineering Co., Ltd.

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